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30 December 2010

Australian Securities Exchange
Company Announcements Office
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

ELECTRONIC LODGMENT

Dear Sir or Madam,

**Share Purchase Plan
Notice in accordance with ASIC Class Order (CO 09/425)**

This notice is given by the issuer, Triton Gold Limited ("Triton") under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425):

- (a) Triton will make offers to issue share under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Act); and
- (b) As at the date of this notice, Triton has complied with the provisions of Chapter 2M of the Act as they apply to Triton and Section 674 of the Act; and
- (c) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and 708(A)(8) of the Act as if this notice were a notice under paragraph 708A(95)(e) of the Act.

Yours faithfully



Bradley Boyle
Company Secretary